



Date	Time	General Sessions	General Sessions	General Sessions	General Sessions	General Sessions	General Sessions	Unconference Session
Tue, Mar31	8:00 - 9:00	The Year End Process	Multi-State Taxation	Communicating "in" Style: Understanding and Adapting to Others	The Perils and Pitfalls of Implementing a Prepaid Card Program	1098-T Reporting Student Payments	Controllers Roundtable	
		Cliff Flood	Barbara Sutton	Dr. Jessica McCall	Brett Kenney	David Beach	Randy Bennett and Helen Buck	
Tue, Mar31	9:00-9:15	Break	Break	Break	Break	Break	Break	Break
Tue, Mar31	9:15 - 10:15	Financial Reporting	PCI - Part 1 of 2	Best Practices for Distributing Financial Information to Campus Users	Perkins Loan Assignments and Liquidation	Mastering MS Excel Tables	HR/Payroll Roundtable	Chrome River
		Cliff Flood	Heather Reaves and Robin Mayo	Derik Screen	Matt Horvat and Lara Allworth	Joanne Jones	Tammie Hill	Unconference
Tue, Mar31	10:15 - 10:45	Break	Break	Break	Break	Break	Break	Break
Tue, Mar31	10:45 - 11:45	OSC Financial Reporting Update	PCI - Part 2 of 2	Options for Processing Incentive Payments via Gift Cards	IT Roundtable	Power Pivots	Cash, Check, or Charge? Let's Talk Payment Strategy	JAGGAER
		Elizabeth Colcord, Laura Klem and Shivani Jani	Heather Reaves and Robin Mayo	Patty Peebles and Rachel Agner	TBD	Joanne Jones	Sharon Loosman	Unconference
Tue, Mar31	11:45 - 12:00	Lunch	Lunch	Lunch	Lunch	Lunch	Lunch	Lunch
Tue, Mar31	12:00 - 1:00	The Name Brand Employee Keynote Speaker - Alan Hooker						
Tue, Mar31	1:00 - 1:15	Lunch	Lunch	Lunch	Lunch	Lunch	Lunch	Lunch
Tue, Mar31	1:15 - 2:15	Current Tax Issues Part 1 of 2	Document Process Automation: The key to success is ePAF and Workflow	Internal Controls over Capital Improvements & Capital Financing	Bank of America Prepaid Visa Card Implementation and Usage at UNC Charlotte	Student Accounts - Cashiers Roundtable	Making the Case for Leadership Development	Lab Schools Financial Management
		David Stark	Maurice Warren	David Jamison	Annette Heller	Todd Mitchell and Alexis Levenson	Janet Carlson	Unconference

Tue, Mar31	2:15 - 2:30	Break	Break	Break	Break	Break	Break	Break
Tue, Mar31	2:30 - 3:30	Current Tax Issues Part 2 of 2	Good Internal Control Practices and Fraud Prevention Tips	Enrollment Projection- One Institution Approach	Data Gathering and Analysis	Workforce Planning in the 21st Century - Do You Have the Right People and Skills?	Pcard Roundtable	Endowment
		David Stark	Scott McKay	Steve Honeycutt	Michael Jackson	Wendy Andrews, Jonathan Pruitt and Dr. Paul Friga	Valarie Nall and Annette Heller	Unconference
Tue, Mar31	3:30 - 4:00	Break	Break	Break	Break	Break	Break	Break
Tue, Mar31	4:00 - 5:00	OSA Update 2020	Endowment Management Software at ECU	Purchasing and A/P Roundtable	Budget Roundtable	Tax Compliance Roundtable	Banner Document Management	
		David Ehricht, Peter Gross and Ashley Bryd	J. Britt Sholar	Cindy Nicholson and Michael Logan	Jennifer Leung and Tia Uitenham	Lisa Hall and Yifan Zhou	Denise Phillips	
Wed, Apr1	8:30 - 9:30	The Key to Customer "Delight": The Journey to Excellence Keynote Speaker - Dr. Vidyaranya Gargeya, UNC Greensboro						
Wed, Apr1	9:30 - 9:45	Break	Break	Break	Break	Break	Break	Break
Wed, Apr1	9:45 - 10:45	UNC System Finance Data Mart - Project Overview and Update	State of NC P&C update	Future Ready at Go-Live and Beyond: Chrome River, Travel Part 1 of 2	Contracts & Grants Roundtable	Financial Reporting Roundtable	Tuition Waiver Automated Processing	Budget
		Laura Bageant	Robert Terry	Keith Townsend	Tim Linker	Debbie Dryer	Patty Peebles and Debra Bailey	Unconference
Wed, Apr1	10:45 - 11:00	Break	Break	Break	Break	Break	Break	Break
Wed, Apr1	11:00 - 12:00	OSBM Update	Fixed Asset Roundtable	Future Ready at Go-Live and Beyond: Chrome River, Travel Part 2 of 2	Increasing Revenue and Customer Satisfaction Through Touch Net Payment Plans	Knock it Off!! Cutting Operation Costs Via Smarter Purchasing Method Adoption for Low Value Transactions	Associated Entities and Endowment	PCI
		Anthony Brito, James Aughenbaugh and Abigail Gac	Heather Snelling	Catherine Mallon	Timothy James and Anne Heath	Beau Jimmerson and Travis Henderson	Lauren Cox	Unconference