



UNC System Finance Conference 2024 Agenda

Monday March 11

2:00 PM – 5:00 PM Registration Booth Open

6:00 PM – 9:00 PM Welcome Reception

Tuesday March 12

8:00 AM – 8:40 AM General Session

8:50 AM – 9:50 AM Breakout Sessions

- Launching a One Stop: Design for Success
- Jagger System Roundtable
- Best Practices for Processing 1099/1042
- Let's Get Digital - Digital Disbursements
- OSBM Updates
- PCI 4.0 and Cybersecurity

9:50 AM – 10:05 AM Break

10:10 AM – 11:10 AM Breakout Sessions

- 529 Payments – Can they Really be Automated?
- Developing a High Performing Scope of Work
- Chrome River Travel & Expense Round Table
- OSC Update
- Move That Dough (Money) SSB9 Budget Transfers
- Tax Update 1



11:15 AM –12:15 PM Breakout Sessions

- Fin Aid 101
- Keeping your P-Card program safe: Compliance with Consequences
- Deposit Certifications: Terminology and Process
- UNC System Office Updates
- Tax Update 2

12:20 PM – 1:20 PM Lunch

1:30 PM - 2:30 PM Breakout Sessions

- The Nuts and Bolts of the NC State Debt Collection Act
- Negotiation IT Terms and Conditions, Part 1
- Chrome River Invoice Module
- How to Prepare a Successful Short Form Indirect Cost Proposal
- Base Budget Process and Universities
- University Financials Transformed by Power BI: Fact or Fiction?

2:30 PM - 2:45 PM Break

2:50 PM - 3:50PM Breakout Sessions

- Payment Plans
- Negotiation IT Terms and Conditions, Part 2
- Chrome River Analytics
- Fixed Assets Roundtable
- Financial Dashboard Best Practices

4:00 PM - 5:00 PM Breakout Sessions

- TouchNet Sharing Business Cases for Optimization
- The Benefits of AI for Procurement
- NCFS Updates
- GASB Implementation Capitalization Thresholds
- Bridging the Financial Knowledge Gap with Learning Resources

7:30 PM - 10:00 PM Evening Social



Wednesday March 13

8:00 AM – 8:40 AM General Session

- What do we know about the Current State of the Economy?

8:50 AM – 9:50 AM Breakout Sessions

- Bills, Bills, Bills! (Student Bills)
- Keeping Pace with the Times: UNCG Adapts Data to Support HUB, State Initiatives, and Compliance
- Travel Roundtable
- Accounting Roundtable
- Finance Reporting Round Table
- Interest Rates are Through the Roof, Now What?

9:50 AM – 10:00 AM Break

10:05 AM – 11:05 AM Breakout Sessions

- Student Accounts Roundtable Part 1
- Demystifying Terms & Conditions
- TSM – Total Supplier Management
- Controller Round Table – Closed Session
- Anaplan Special Funds Budgeting
- Careers at UNC System

11:10 AM – 12:10 PM Breakout Sessions

- Student Accounts Roundtable Part 2
- Purchasing Roundtable
- Accounts Payable Roundtable
- OSA Update
- Budget Roundtable
- Payroll Roundtable



NAVIGATING FINANCIAL
HORIZONS TOGETHER