

# UNC Risk-Based Models Available on the Fidelity Platform for the ORP Retirement Program

The University of North Carolina seeks consistency across the various investment offerings that are used to form the UNC Risk Based Models on the TIAA-CREF and Fidelity platforms in our retirement plans. The UNC Risk Based Models have a continuing goal to provide appropriate diversification based on an individual's risk tolerance, and are allocated among those funds available on the TIAA-CREF and Fidelity platform.

If you are utilizing the Fidelity platform and chose to use the UNC Risk Based Models for your ORP account, there is a required modification from Fidelity resulting in the use of the Fidelity Managed Income Portfolio as the Stable Value Fund in the most conservative asset class.

The allocations for the various UNC Risk Based Models offered via Fidelity in the ORP are shown below.

