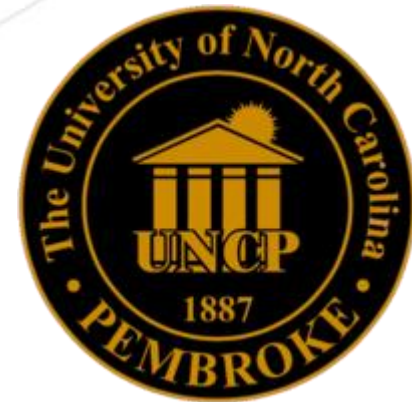


Banner 9

(formerly known as XE)

Roundtable

System & Procedures Consortium



Banner 9

- Transforming INB to Banner Admin 9.x
- Self-Service “XE” Applications

Starting This Year

- Transforming INB to Banner Admin 9.x

UNC General Adm... David Beach Sign Out ?

Detail Transaction Activity FGITRND 9.2.2 (GATEST) ADD RETRIEVE RELATED TOOLS

COA: B Fiscal Year: 17 Index: Fund: Organization: Account: Program: Activity: Location: Period: Commit Type: Both Start Over

DETAIL TRANSACTION ACTIVITY Insert Delete Copy Filter Filter Again

Account	Organization	Program	Field	Amount	Increase (+) or Decrease (-)	Type	Document *	Description	Commit Type	Fund *	Activity	Location	Transaction Date *
6111	11106	10	OBD	83,672.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	1110			08/30/2016
6111	11203	10	OBD	113,672.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	1110			08/30/2016
6111	11501	10	OBD	246,097.20	+	BD01	F0000168	Budget.....Earnings (Orig)	U	1110			08/30/2016
6111	11004	20	OBD	68,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6112	12101	40	ABD	5,000.00	+	BD04	F0000169	Budget.....Earnings (Adj)	U	1110			08/30/2016
6112	12101	40	ABD	10,000.00	+	BD04	F0000168	Budget.....Earnings (Adj)	U	1110			08/30/2016
6112	12101	40	OBD	160,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	1110			08/30/2016
6112	11201	40	OBD	484,637.68	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8111			08/30/2016
6112	12101	60	OBD	49,959.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	1110			08/30/2016
6121	12101	60	OBD	196,676.60	+	BD01	F0000168	Budget.....Earnings (Orig)	U	3100			08/30/2016
6122	11006	40	OBD	73,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6122	14501	40	OBD	37,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6122	141	40	OBD	83,672.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6122	12302	40	OBD	92,618.13	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6122	11201	40	OBD	83,672.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6122	11008	40	OBD	193,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	8122			08/30/2016
6122	11101	50	OBD	565,020.00	+	BD01	F0000168	Budget.....Earnings (Orig)	U	6300			08/30/2016
			Total	2,545,696.61	+								

20 Per Page Record 1 of 17

IMPORTANT UPDATE FOR BANNER CUSTOMERS

created by Sahar Javadi on Feb 8, 2017 3:51 PM, last modified by Sahar Javadi on Feb 8, 2017 4:54 PM

ACTION ITEM

Today an email went out to your primary contacts at your institution giving an update on Banner 8. Below is the communication and links to sign up for a webinar for more information.

As your technology partner, Ellucian is focused on supporting your efforts to deliver institutional and student success by ensuring our solutions are the most innovative and functional in the market. We have made significant investments in the development and release of **Banner 9** (formerly known as "XE") that will modernize your connected campus and drive your digital transformation in new and exciting ways.

The release of **Banner 9** introduces the most dramatic improvements to the user experience ever delivered. It offers broader and more effective use of foundational systems across your institution and anywhere your students, faculty and staff engage. It's intuitive. It's efficient. And it's mobile.

We are now focused on making the adoption of **Banner 9** as simple as possible. Hundreds of customers have already begun the upgrade process for both **Banner 9** Administrative applications and Self-Service applications such as Registration, Student and Advising Profile, Employee Profile, and Purchase Requisition. The vast majority of these customers have found the transition to be easier than expected and are delighted with the new user experience.

We also are announcing significant news related to our support of Banner 8. Banner 8 Administrative applications will enter Ellucian's Sustaining Support stage on December 31, 2018. After this date, no additional solution development, patches, fixes or regulatory updates will be available. Therefore, Ellucian recommends that all Banner customers upgrade to **Banner 9** Administrative applications prior to December 31st, 2018.

Ellucian stands ready to support you throughout this process. To date, most customers upgrading to **Banner 9** have not required extensive services, but for those who do need help, Ellucian has developed attractive pricing to support your upgrade. Your account executive will be reaching out to you over the next few weeks to further address your needs and questions, and to help set you on the path to a well-planned and well-executed shift to **Banner 9**.

Below you will find details on **Banner 9** adoption-related webinars where our Banner product experts will provide additional information and answer any questions you may have – so please join us. The webinars will also be recorded and posted on eCommunities for future reference.

The BANNER 8.x Announcement

Be transformed by Dec. 31, 2018



**“Bannerisms”
we will need to stop
using...**

INB

XE

SSB



**... and replace with
new terminology.**

Administrative
Applications

Banner 9

Self-Service
Applications

Responses to my e-mail



Fri 3/3/2017 11:45 AM

David P. Beach

2017 UNC System Finance Conference: XE Roundtable Session

To 'coffeycg1@appstate.edu'; 'cornella@appstate.edu'; 'Jamestd1@appstate.edu'; 'jamisondt@appstate.edu'; 'mainkt@appstate.edu'; 'reesejp@appstate.edu'; 'robertsaj@appstate.edu'; 'taylorld1@appstate.edu'; 'andrewsc@ecu.edu'; 'bolamk@ecu.edu'; 'farrowk@ecu.edu'; 'peeblesp@ecu.edu'; 'smithtra14@ecu.edu'; 'wilsona@ecu.edu'; 'pastoddard@ecu.edu'; 'crwhidbee@ecu.edu'; 'callen@uncfsu.edu'; 'kaube@uncfsu.edu'; 'sallen4@uncfsu.edu'; 'acheath1@uncfsu.edu'; 'espears@uncfsu.edu'; 'cstrick6@uncfsu.edu'; 'kscaster@ncat.edu'; 'sburwell@ncat.edu'; 'chriscp@ncat.edu'; 'jghardin@ncat.edu';

Good Afternoon,

Downtown Winston-Salem is an exciting venue and, in just 10 days, we will all be gathering there for this year's conference. Wow, how time flies!

You have signed up for **the XE ROUNDTABLE** session and I will be your facilitator. To help put some structure around the discussion, I thought I might start out with a quick update of what we have been doing at UNC-GA to prepare and then allow each campus to share their ideas with the group.

Discussion around this topic can go in many directions – both technical and functional – and we look to have a balanced audience with varied interests. If you have any specific questions that you would like to have addressed while we are together, please send them to me and I'll do my best to get them organized and answered during the roundtable. I want to make this an informative session – one that allows everyone to get something from it.

See you in Winston-Salem!

David Beach
ERP Systems Consulting
University of North Carolina General Administration
910 Raleigh Road
Chapel Hill, NC 27515
dpbeach@northcarolina.edu
919-843-9168

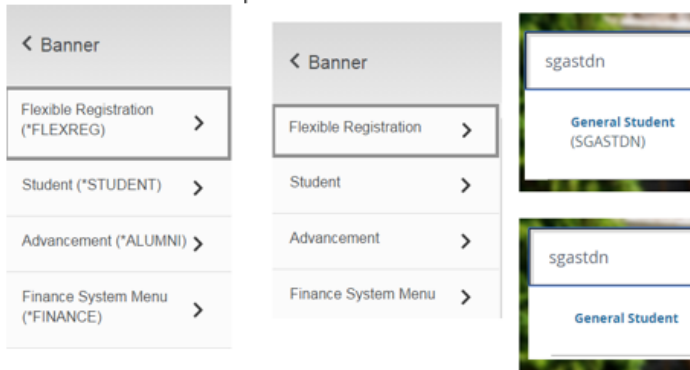
The overall conversion plans from GA would be helpful.

- Monthly Meeting with Ellucian
- Preparing the Hosted environment
- Testing UNC Mods by Ellucian
- Payroll Interfaces
- Custom forms
- NCAS Jobs

Monthly Meetings with Ellucian

THIS MONTH'S QUESTIONS

- IntelliJ vs Eclipse for Banner 9 Self-Service development (Grails)? Are there any issues with using Eclipse?
- Application Navigator menu - what all controls how this is built? Particularly some users can see the form names in the search bar others cannot. Example on left can see



- Defect in AppNav 2.0.1 invalid username/password error related to self-service user. Any ideas on timeline of when this will be fixed?
 - What about other small issues/defects in BannerAdmin. What is Ellucian seeing in terms of bugs/defects reported and user interface enhancement requests?
- Banner Admin extensions - is it possible to build an extension on top of an extension or better to add to the original extension and re-build/deploy?

- Highly Technical
- To Prepare the Environment
- Single Sign On
- Application Navigator
- Hardware & SysAdmin needs
- Database Requirements
- Developer discussion
- Now includes campus IT

UNC-GA Customizations by Ellucian

READY NOW

- UNC 001 – Position Control Budgeting

- Let's look at transformed NBAPBUD
- Illustrates some Banner 9 navigation

Application Navigator - Internet Explorer
https://banxt-ga.uncc.edu:9434/gatestApplicationNavigator/seamless

File Edit View Favorites Tools Help

INTERFACES BoA.ACH Core Banking System EFTPS online FSUPROD gadev1 DS Outlook Web App WebFOCUS8 PROD

UNC General Adm... David Beach Sign Out ?

Position Budget NBAPBUD 9.0 [MC: 15.1] (GATEST) ADD RETRIEVE RELATED TOOLS

Fiscal Year: 2017 Position: 000001 Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt

Start Over

Position Budget Salary Budgets Fringe Benefit Premium Earnings Totals Labor Distributions Comments

POSITION BUDGET Insert Delete Copy Filter

Status

Status * Active

Type Single Pooled

COA B ...

Budget Profile ...

Field 1

Field 2

Field 3

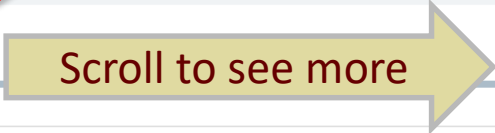
Position Effective Dates

Begin Date * 01/01/2010

End Date

SAVE

EDIT Record: 1/1 NBBPOS.NBBPOSN_TYPE [1] ellucian



Application Navigator - Internet Explorer
https://banxt-ga.uncecs.edu:9434/gatestApplicationNavigator/seamless

File Edit View Favorites Tools Help

INTERFACES BoA ACH Core Banking System EFTPS online FSUPROD gadev1 DS Outlook Web App WebFOCUS8 PROD

UNC General Adm... David Beach Sign Out ?

Position Budget NBAPBUD 9.0 [MC:15.1] (GATEST) ADD RETRIEVE RELATED TOOLS

Fiscal Year: 2017 Position: 000001 Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt **Start Over**

Budget Profile

Position Effective Dates

Begin Date * 01/01/2010 End Date

Budget Roll Rules

Salary * Current Salary Premium Earnings * Not Applicable

Budget Authorization

Authorized By

Next Block Buttons

EDIT Record: 1 NBBPOSN.NBBPOSN_TYPE [1] ellucian SAVE

Start Application Naviga... 10:36 AM 3/11/2017

Application Navigator - Internet Explorer
https://banxt-ga.uncc.edu:9434/gatestApplicationNavigator/seamless

File Edit View Favorites Tools Help

INTERFACES BoA ACH Core Banking System EFTPS online FSUPROD gadev1.DS Outlook Web App WebFOCUS8 PROD

David Beach Sign Out

Same Tabs

ADD RETRIEVE RELATED TOOLS

Fiscal Year: 2017 Position: Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt Start Over

Position Budget Salary Budgets Fringe Benefit Premium Earnings Totals Labor Distributions Comments

SALARY BUDGET

Fiscal Year

Fiscal Year	2017	Organization *	141	Create Date *	07/01/2016
Status	Approved	Budget ID	FY2017	Salary Group	2017
COA	B	Phase	LABOR	Base Units *	1.0

Salary

Budgeted Amount	Position Budget * Basis	1.00
-----------------	-------------------------	------

Field Name

SAVE

EDIT Record: 1/1 NBRPTOT.NBRPTOT_FISC_CODE [1] ellucian

Start Application Naviga... 10:38 AM 3/11/2017

Application Navigator - Internet Explorer
https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless

UNC General Adm... David Beach Sign Out ?

Position Budget NBAPBUD 9.0 [MC: 15.1] (GATEST) ADD RETRIEVE RELATED TOOLS

Fiscal Year: 2017 Position: 000001 Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt [Start Over](#)

Budgeted Amount	484,637.68	Position Budget * Basis	1.00
Revised Budgeted Amount	484,637.68	Position Annual * Basis	1.00
Encumbered Amount	0.00	Budget Appointment * Percent	1.00
Expended Amount	0.00	Budget FTE * Revised FTE *	7.0000
Remaining Amount	484,637.68		

Create FTE or Salary Records

1 of 1 Per Page Record 1 of 1

EDIT Record: 1/1 NBRPTOT.NBRPTOT_FISC_CODE [1] ellucian

Start Application Naviga... 10:40 AM 3/11/2017

Application Navigator - Internet Explorer
 https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless
 Application Navigator

File Edit View Favorites Tools Help

INTERFACES BoA ACH Core Banking System EFTPS online FSUPROD gadev1 DS Outlook Web App WebFOCUS8 PROD

UNC General Adm... David Beach Sign Out ?

Position Budget NBAPBUD 9.0 [MC: 15.1] (GATEST) ADD RETRIEVE RELATED TOOLS

Fiscal Year: 2017 Position: 000001 Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt

Start Over

Position Budget Salary Budgets Fringe Benefit Premium Earnings Totals **Labor Distributions** Comments

LABOR DISTRIBUTIONS Insert Delete Copy Filter

Fiscal Year			
Fiscal Year	2017	Organization	141
Status	Approved	Budget ID	FY2017
COA	B	Phase	LABOR
FTE	7 - 7	Date Created	07/01/2016
Salary Group	2017		

Salary			
Orig/Adj Budgeted Amount	484,637.68	Expended Amount	0.00
Revised Budgeted	484,637.68	Remaining Amount	484,637.68

SAVE

EDIT Record: 1/1 NBRPLBD.NBRPLBD_ACCI_CODE [1] ellucian

Start Application Naviga... 10:44 AM 3/11/2017

Fiscal Year: 2017 Position: 000001 Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt Start Over

Orig/Adj Budgeted Amount	484,637.68	Expended Amount	0.00
Revised Budgeted Amount	484,637.68	Remaining Amount	484,637.68
Encumbered Amount	0.00		

LABOR DISTRIBUTIONS + Insert - Delete Copy Filter

New	Index	Fund	Orgn	Account	Program	Activity	Location	Project	Cost	Percent *	Salary Budget *	FTE *	To Be
<input type="checkbox"/>		8111	11201	6112	40					100.00	484,637.68	7.0000	
Totals										100.00	484,637.68	7.00	

1 of 1 | 10 Per Page | Record 1 of 1

SAVE

EDIT Record: 1/1 NBRPLBD.NBRPLBD_ACCL_CODE [1] ellucian

Fiscal Year: 2017 Position: 000001 Position Title: Business Systems Manager Employee Class: SE SHRA - Exempt Start Over

Orig/Adj Budgeted Amount	484,637.68	Expended Amount	0.00
Revised Budgeted Amount	484,637.68	Remaining Amount	484,637.68
Encumbered Amount	0.00		

LABOR DISTRIBUTIONS

vity	Location	Project	Cost	Percent *	Salary Budget *	FTE *	To Be Posted	Revised Per...	Revised Budget *	Revised F...	Revised to Be Posted	
				100.00	484,637.68	7.0000		0.00	100.00	484,637.68	7.0000	0.00
Totals				100.00	484,637.68	7.00		0.00	100.00	484,637.68	7.00	0.00

UNC-GA Customizations by Ellucian

READY NOW

- UNC 001 – Position Control Budgeting

EXPECTED LATER THIS YEAR

- UNC 006 – Student Withdrawal Limits
- UNC 007 – Course Repeat Limits

Payroll Interfaces

- PWRPREG – Payroll Register was successfully run through Banner 9 job submission with essentially no changes required.
- The complete payroll interface inventory of 36 job-submitted reports and processes will be tested in a GA Banner instance with campus data over the coming months.
- The inventory can and should be tested on your campus with UNC-GA support as each campus gets a Banner 9 instance ready.

PAYROLL INTERFACE INVENTORY

description	type	name		description	type	name
pru401k	interface	pwr401k		secc	interface	pwrsecc
pru457b	interface	pwr457b		secu (in/out)	interface	pwrsecu
ACA reporting	interface	pwraca2		seanc	interface	pwrsenc
SHP/NCFlex	interface	pwrbenu		ssnv	interface	pwrssnv
foundation	interface	pwrcolf		standard	interface	pwrstnd
colonial	interface	pwrcoln		superior	interface	pwrsupv
Load Earn to MTIM	interface	pwarearn		tiaacref	interface	pwrtaa
Eligibility	report	pwrrelig		concordia	interface	pwruccl
Employment Security	interface	pwrremsc		MoveTime	process	pwrmove
fidelity	interface	pwrfidl		LawTime	process	pwrplawt
newhire	interface	pwrhire		SmartTime	process	pwrpsmrt
imputed	interface	pwrimpu		overtime-comp payout	process	pwrpocpp
liberty	interface	pwrlibty		overtime	process	pwrpoprt
lifehelp	interface	pwrhlpl		leave update	process	pwrplvup
rehired retiree	interface	pwrncon		Leave Roll	process	pwrulrol
orbitid	interface	pwrrobid		Payroll Bank Recon	report	pwrckrc
orbit	interface	pwrrobt		Registry Recon	report	pwrpreg
pagroup demographics	interface	pwrpagd		Payroll Comparison	report	pwrpycm
pagroup	interface	pwrpagr				



Custom Forms

- UNC-GA IT has begun work to convert customized Oracle forms such as those used for HR and Student Data Mart
- Stay tuned... A timeline for when these will be ready is being developed

NCAS Jobs

- Last year, while working with UNCA on Employee Profile development, WURNCAS, FWRR701 and WURR702 were run successfully through job submission on a campus test instance with no changes required.
- The processes will be installed and tested with the latest Banner 9 release on a GA instance over the coming months.
- NCAS jobs can and should be tested on your campus as each campus gets a Banner 9 instance ready. UNC-GA support is available as needed.

A few comments on job submission

The screenshot displays the 'Application Navigator' web application in an Internet Explorer browser. The address bar shows the URL: `https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless#Process_Submission`. The application header includes the user name 'David Beach' and a 'Sign Out' link. The main navigation bar contains 'Process Submission Controls GJAPCTL 9.3.1 (GATEST)' and buttons for 'ADD', 'RETRIEVE', 'RELATED', and 'TOOLS'. Below the navigation bar, there are two input fields: 'Process:' with the value 'FGRCASH' and 'Parameter Set:'. A green 'Go' button is positioned to the right of these fields. A red arrow points from a yellow callout box containing the text 'GO = Next Block' to the 'Go' button. Below the input fields, a grey box contains the instruction: 'Get Started: Fill out the fields above and press Go.' The bottom of the screenshot shows the Windows taskbar with the Start button, several open application windows (Application Navigator, Oracle Fusion Middl...), and the system clock showing 10:59 AM on 3/11/2017.

UNC General Adm... David Beach Sign Out

Process Submission Controls GJAPCTL 9.3.1 (GATEST) ADD RETRIEVE RELATED TOOLS

Process: FGRCASH Bank Interfund Account Control Parameter Set: **Start Over**

PRINTER CONTROL Insert Delete Copy Filter

Printer: DATABASE Lines: 55
 Special Print: Submit Time:

PARAMETER VALUES Insert Delete Copy Filter

Number *	Parameters	Values
01	As of Date (DD-MON-YYYY)	03/11/2017

Record 1 of 1
 LENGTH: 11 TYPE: Date O/R: Optional M/S: Single

SUBMISSION Insert Delete Copy Filter

Up/Next Block Buttons

SAVE ellucian

Start Over = Roll Back

Up/Next Block Buttons

JOB SUBMISSION

UNC General Adm... David Beach Sign Out ?

Process Submission Controls GJAPCTL 9.3.1 (GATEST) ADD RETRIEVE RELATED TOOLS 1

Process: Parameter Set:

Log file: fgrcash_10713.log List file: fgrcash_10713.lis

Get Started: Fill out the fields above and press Go.

EDIT Record: 1/1 KEY_BLOCK.KEYBLCK_JOB [1] ellucian

The screenshot shows the 'Application Navigator - Internet Explorer' browser window. The address bar displays the URL: [https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless#Process Submissior](https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless#Process%20Submissior). The page title is 'UNC General Adm...'. The user is logged in as 'David Beach' and can click 'Sign Out'. The main navigation bar includes 'Process Submission Controls GJAPCTL 9.3.1 (GATEST)', 'ADD', 'RETRIEVE', 'RELATED', and 'TOOLS'. The 'RELATED' button is highlighted, and its dropdown menu is open, showing options: 'Review Output [GJIREVO]', 'Delete & Multiple Saved Output [GJIREVD]', and 'Upload File [GUAUPLP]'. A callout box with a red arrow pointing to the dropdown menu contains the text: 'Find your output under the RELATED button'. The bottom status bar shows 'EDIT', 'Record: 1/1', 'KEY_BLOCK.KEYBLCK_JOB [1]', and the user 'ellucian'. The Windows taskbar at the bottom shows the Start button, 'Application Naviga...', 'Oracle Fusion Middl...', and the system clock at 11:11 AM on 3/11/2017.

Application Navigator - Internet Explorer
https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless#Saved Output Review

UNC General Adm... David Beach Sign Out

Saved Output Review GJIREVO 9.0 (GATEST) ADD RETRIEVE RELATED TOOLS

Process: FGRCASH Bank Interfund Account Control Number: 10504 File Name: fgrcash_10504.lis Beginning Date Saved: Lines: 13

REPORT FGRCASH BANNER University RUN DATE: 11/18/2016
Bank Interfund Account Control TIME: 09:15 AM
AS OF 18-NOV-2016 PAGE: 1

*** REPORT CONTROL INFORMATION ***

RPTNAME: FGRCASH
PARAMETER SEQUENCE NUMBER: 10504
AS OF DATE: 18-NOV-2016
NUMBER OF PRINTED LINES PER PAGE: 55
RECORD COUNT: 0

1 of 1 Per Page

It's easier to navigate large report output

CANCEL SELECT

EDIT Record: 4/13 GUROUTP_OUTPUT_LINE [4] ellucian

11:18 AM 3/11/2017

Application Navigator - Internet Explorer
https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless#Saved Output Revie

UNC General Adm... David Beach Sign Out ?

Saved Output Review GJIREVO 9.0 (GATEST) ADD RETRIEVE RELATED TOOLS

Process: FGRCASH Bank Interfund Account Control Number: 10504 File Name: fgrcash_10504.lis Beginning Date Saved: Lines: 13

REPORT FGRCASH BANNER University RUN DATE: 11/18/2016
Bank Interfund Account Control TIME: 09:15 AM
AS OF 18-NOV-2016 PAGE: 1

*** REPORT CONTROL INFORMATION ***

RPTNAME: FGRCASH
PARAMETER SEQUENCE NUMBER: 10504
AS OF DATE: 18-NOV-2016

NUMBER OF PRINTED LINES PER PAGE: 55
RECORD COUNT: 0

1 of 1 Per Page

Item Properties
Display ID Image
Exit Quickflow
About Banner
OPTIONS
Show Document (Save and Print File)
Delete Output
BANNER DOCUMENT MANAGEMENT
Retrieve Documents
Count Matched Documents
Add Documents

EDIT Record: 4/13 GUROUTP_OUTPUT_LINE [4] ellucian

Start Application Naviga... Oracle Fusion Midd... Oracle Fusion Midd...

11:19 AM 3/11/2017

You can still bring output to a browser ... but it's under the Tools button

We are hearing some universities have already formed XE teams and are working on nothing but XE.

Who wants to start?

The screenshot shows a web interface with a dropdown menu open. The dropdown is titled "Banner8/Banner9 Display Option" and is currently set to "Equals". The menu options are:

- All (Banner8 & Banner9)
- Banner8 Only
- Banner9 Only
- Unified Menu All (Ban8&Ban9)** (highlighted in blue)
- Unified Menu Ban9 Only

Other visible elements include an "Add Another Field ..." dropdown and a search bar.

Set forms to display as Banner 8 or 9

UNC General Adm... David Beach Sign Out ?

Object Maintenance GUAOBS 9.2.1 (GATEST) ADD RETRIEVE RELATED TOOLS

OBJECT MAINTENANCE Insert Delete Copy Filter Filter Again

Object *	Description *	Type *	System *	Data Extract Option *	Banner8/Banner9 Display Option *
AAAACKN	Dues Acknowledgement	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAACKR	Dues Acknowledgement Rules	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAADJS	Dues Adjustment	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAACMEM	Co-Member	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAADINS	Dues Installment	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAADUES	Dues Entry	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAMBDP	Membership Default Benefit/Premium Rules	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAMBRL	Membership Rules	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAMEMB	Membership	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAMINT	Interest Header	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAMSHP	Membership Program Header	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AAAPOL	Membership Pool Inquiry	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AACDADJ	Dues Adjustment List	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)
AACDUES	Dues List	FORM	A	Not Available	Unified Menu All (Ban8&Ban9)

Activity Date 02/09/2017 10:22:56 AM Activity User BASELINE SAVE

EDIT Record: 1/3373 GUBOBS.GUBOBS_NAME [1] ellucian

Most baseline forms set up to display either Banner 8 or 9

But some customized forms are still Banner 8

Object *	Description *	Type *	System *	Data Extract Option *	Banner8/Banner9 Display Option *
*GENWEB	General Web Management	MENU	G	Not Available	Banner8 Only
*GENWFED	Electronic Documents	MENU	G	Not Available	Banner8 Only
NWABPAD	Banner Posn Additional Data	FORM	H	Not Available	Banner8 Only

NWABPAD

Banner8 Only

Custom forms are set to display as Banner 8 only

Application Navigator - Internet Explorer
 https://banxt-ga.unccecs.edu:9434/gatestApplicationNavigator/seamless#Detail Transaction /

UNC General Adm... David Beach Sign Out ?

Detail Transaction Activity FGITRND 9.2.2 (GATEST) ADD RETRIEVE RELATED TOOLS

COA: B Fiscal Year: 17 Index: Fund: Organization: Account: Program: Activity:

DETAIL TRANSACTION ACTIVITY

Account	Organization	Program	Field	Amount	Increase (+) or Decrease (-)	Type	Document *	Description
6111	11106	10	OBD	83,672.00	+	BD01	F0000168	Budget.....Earnings (Orig)
6111	11203	10	OBD	113,672.00	+	BD01	F0000168	Budget.....Earnings (Orig)
6111	11501	10	OBD	246,097.20	+	BD01	F0000168	Budget.....Earnings (Orig)
6111	11004	20	OBD	68,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)
6112	12101	40	ABD	5,000.00	+	BD04	F0000169	Budget.....Earnings (Adj)
6112	12101	40	ABD	10,000.00	+	BD04	F0000168	Budget.....Earnings (Adj)
6112	12101	40	OBD	160,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)
6112	11201	40	OBD	484,637.68	+	BD01	F0000168	Budget.....Earnings (Orig)
6112	12101	60	OBD	49,959.00	+	BD01	F0000168	Budget.....Earnings (Orig)
6121	12101	60	OBD	196,676.60	+	BD01	F0000168	Budget.....Earnings (Orig)
6122	11006	40	OBD	73,000.00	+	BD01	F0000168	Budget.....Earnings (Orig)

Activity Date 08/30/2016 12:01:17 PM CANCEL SELECT

EDIT Record: 1/17 FGVTRND.DISPLAY_ACCT_CODE [1] ellucian

Start Application Naviga... 11:41 AM 3/13/2017

Export under Tools

- Refresh (F5)
- Export (Shift+F1)**
- Print (Ctrl+P)
- Clear Record (Shift+F4)
- Clear Data (Shift+F5)
- Item Properties
- Display ID Image
- Exit Quickflow
- About Banner

Application Navigator - Internet Explorer
 https://banxt-ga.uncc.edu:9434/gatestApplicationNavigator/seamless/#Detail Transaction /

FGITRND - Excel

FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW

Clipboard Font Alignment Number Styles Cells Editing

COA: B Fiscal Year Index Fund Organization Account Program Activity Location Period Commit Type

Account	Organization	Program	Activity	Type	Document	Description	Commit	T	Fund	Activity	Location	Transac	Field	Amount	Increase (+)	
6111	11106	10	#####	BD01	F0000168	Budget....	U		1110			#####	OBD	83672	+	
6111	11203	10	#####	BD01	F0000168	Budget....	U		1110			#####	OBD	113672	+	
6111	11501	10	#####	BD01	F0000168	Budget....	U		1110			#####	OBD	246097.2	+	
6111	11004	20	#####	BD01	F0000168	Budget....	U		8122			#####	OBD	68000	+	
6111	12101	40	#####	BD04	F0000169	Budget....	U		1110			#####	ABD	5000	+	
6112	12101	40	#####	BD04	F0000168	Budget....	U		1110			#####	ABD	10000	+	
6112	12101	40	#####	BD01	F0000168	Budget....	U		1110			#####	OBD	160000	+	
6112	11201	40	#####	BD01	F0000168	Budget....	U		8111			#####	OBD	484637.7	+	
6112	12101	60	#####	BD01	F0000168	Budget....	U		1110			#####	OBD	49959	+	
6112	12101	60	#####	BD01	F0000168	Budget....	U		3100			#####	OBD	196676.6	+	
6122	11006	40	OBD						73,000.00	+	BD01	F0000168	Budget.....	Earnings (Orig)	U	8122

Activity Date 08/30/2016 12:01:17 PM

EDIT Record: 1/17 FGVTRND.DISPLAY_ACCT_CODE [1] ellucian

11:42 AM 3/13/2017

Would like to see or hear when other schools are thinking on going live on Banner XE.

Also would like to hear if others schools are going live with XE globally (all modules) or a more staggered approach...so for example is Finance going live at a different time from Student or HR.

I see lots of chatter on e-Communities



[Nate Conn](#) 84 posts since Jan 12, 2015

Re: Other Small Universities Implementing Administrative Pages? Mar 9, 2017 7:17 AM

Hi AmyJo,

I would recommend deploying ALL Banner 9 Admin Pages modules, as it's just as easy to deploy all of them as it is one. The same steps are necessary and the same number of war files are generated as the result: BannerAdmin.war, BannerAdmin.ws.war, bannerHelp.war . That and Ellucian is desupporting all modules of Banner 8 Forms Dec. 31, 2018, not just a select few. :)

We chose not to configure "seamless" navigation in the Banner Forms/App Navigator as from our perspective there's no benefit if the end game there will be no Banner forms supported. And seeing the defects out there for "seamless navigation" it seems to be anything but seamless. That's not to say you can't run Banner 8 Forms and Banner 9 Admin Pages in parallel...you can. That's what we're doing and it eases the transition as we can roll Banner 9 Admin Pages in production without publicizing the URL and allow the module managers and power users to test and find defects and at the same time get more comfortable with it. All that without jumping through hoops and eliminating more variables/defects in testing the "seamless" navigation.

Another recommendation, make sure you have a module manager in each module to lead and sign off on the testing of his/her module.

- Many seem to be transforming all modules and giving users time (months) to get comfortable
- I also see a lot of things that imply users should take their time with the existing release of transformed Administrative pages

Pages like SPAIDEN (really any Form that has ID in the key block), no name field is shown to query, user must know to tab so it is shown and used to query. Created CASE 01616276 2017-01-30 for Ellucian to address bad user interfacing issue. Defect was created by Ellucian 2017-02-09 CR-000145977 - Banner Admin does not show Name field on %IDEN forms; Ellucian cancelled defect saying it's working as it should in Banner 9.x; yet it comes up again and again in our User Testing.

Identification (PPAIDEN) - Internet Explorer
https://banxt-ga.uncc.edu:9434/gatestApplicationNavigator/seamless#Identification (PPA)
File Edit View Favorites Tools Help
Interfaces BoA.ACH ECSUPROD ECSUTEST EFTPS online https--ssbprod-ecsu.uncc... NC Core Banking Outlook Web App WebFOCUS Test WebFOCUS
UNC General Adm... David Beach Sign Out ?
Identification PPAIDEN 9.0 (GATEST) ADD RETRIEVE RELATED TOOLS
ID: ... + Go

Get Started: Fill out the fields above and press Go.

Notice there is no field in which to enter a general name search.

EDIT Record: 1/1 KEY_BLOCK.ID [1] ellucian
Start Identification (PPA... 10:24 PM 3/12/2017

Application Navigator - Internet Explorer

https://banxt-ga.uncc.edu:9434/gatestApplicationNavigator/seamless#identification (PPA)

File Edit View Favorites Tools Help

UNC General Adm...

David Beach Sign Out ?

Identification PPAIDEN 9.0 (GATEST)

ADD RETRIEVE RELATED TOOLS

Go

ID:

Get Started: Fill out the fields above and press Go.

But hit the 'tab' key, and the field appears so you can enter a name as you do today in Banner 8.

EDIT Record: 1/1 KEY_BLOCK.FULL_NAME [1] ellucian

Start Application Naviga... Chrome Firefox

10:26 PM 3/12/2017

- GUAUPRF doesn't appear to honor your personal color changes. At least not yet.

UNC General Adm... David Beach Sign Out ?

General User Preferences Maintenance GUAUPRF 9.0 (GATEST) ADD RETRIEVE RELATED TOOLS

DISPLAY OPTIONS Insert Delete Copy Filter

Display Form Name on Title Bar Display Release Number on Title Bar

Display Form Name on Menu Display Database Instance on Title Bar

ALERT OPTIONS Insert Delete Copy Filter

DATA EXTRACT Insert Delete Copy Filter

Include Header Row in Data Extract

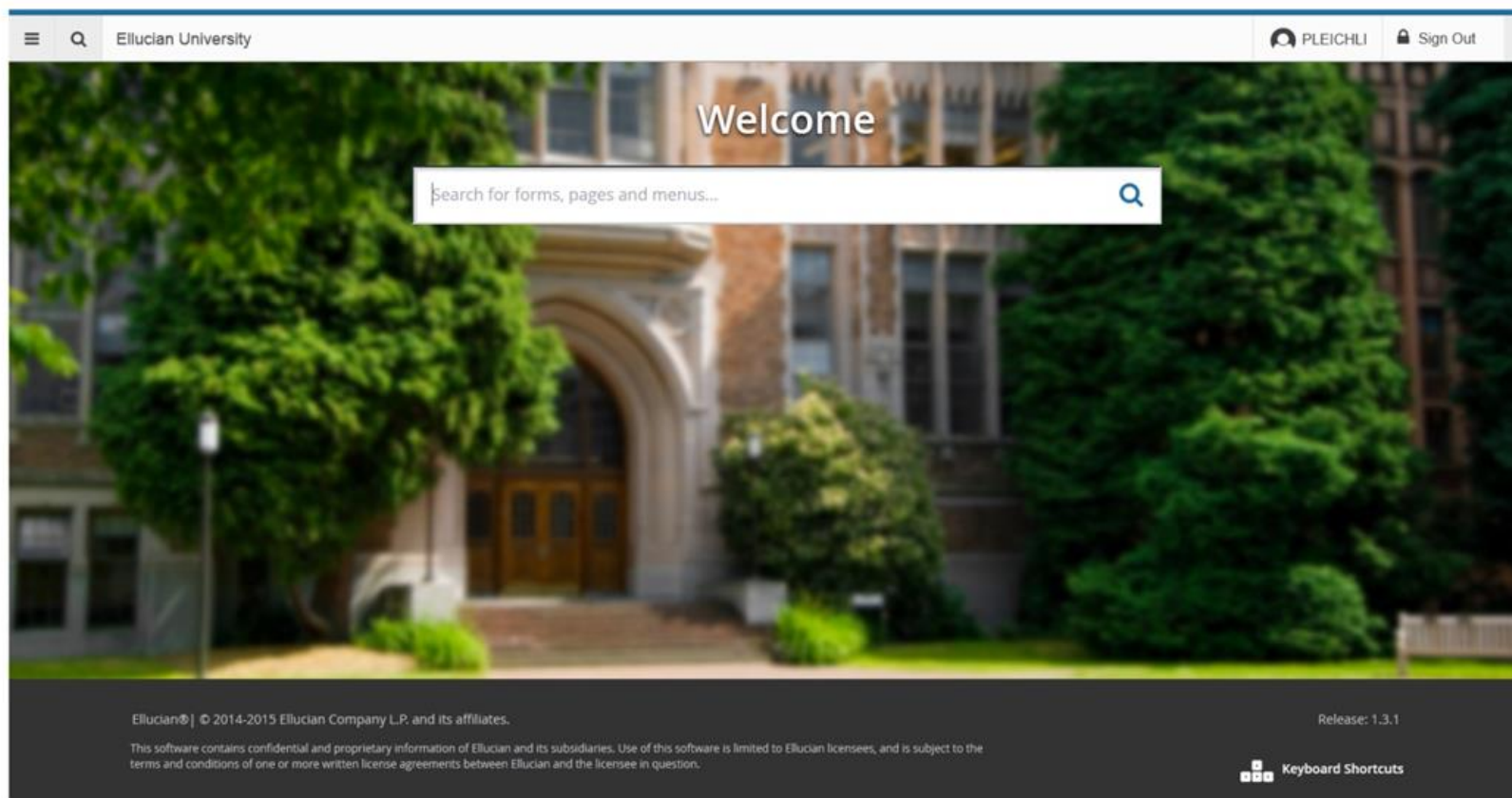
USER INTERFACE COLOR SETTINGS Insert Delete Copy Filter

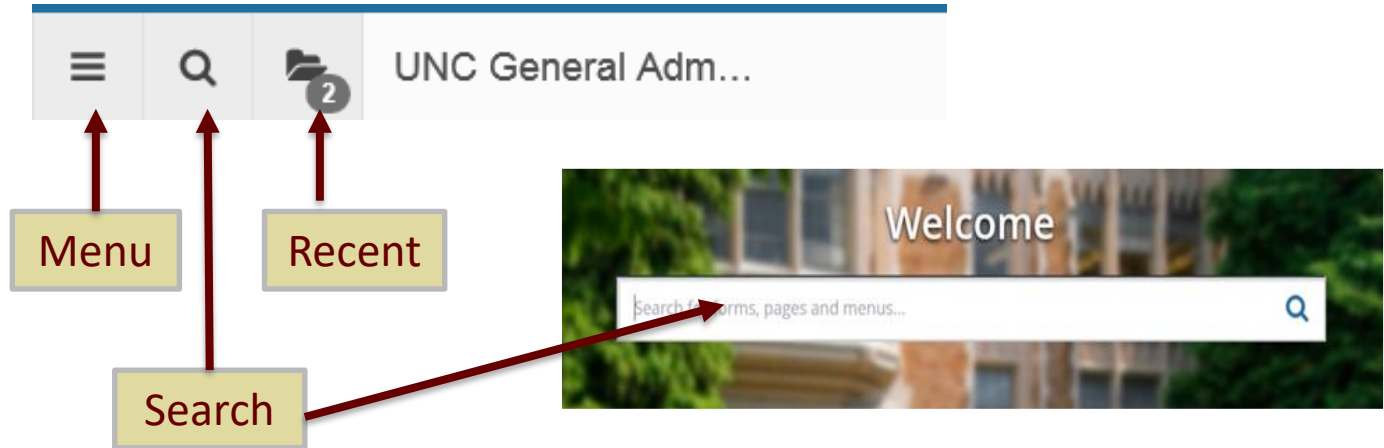
Description	Default Value	User Value
Enter the RGB color code for non iconic buttons.	r204g204b153	r204g204b153
Enter the RGB color code for the canvas.	r255g255b255	r204g204b204
Enter the RGB color code for code/description prompts.	r0g0b0	r0g0b0
Enter the RGB color code for the menu links canvas.	r255g255b255	r204g255b255
Enter the RGB color code for the menu broadcast message canvas.	r255q255b255	r204q204b204

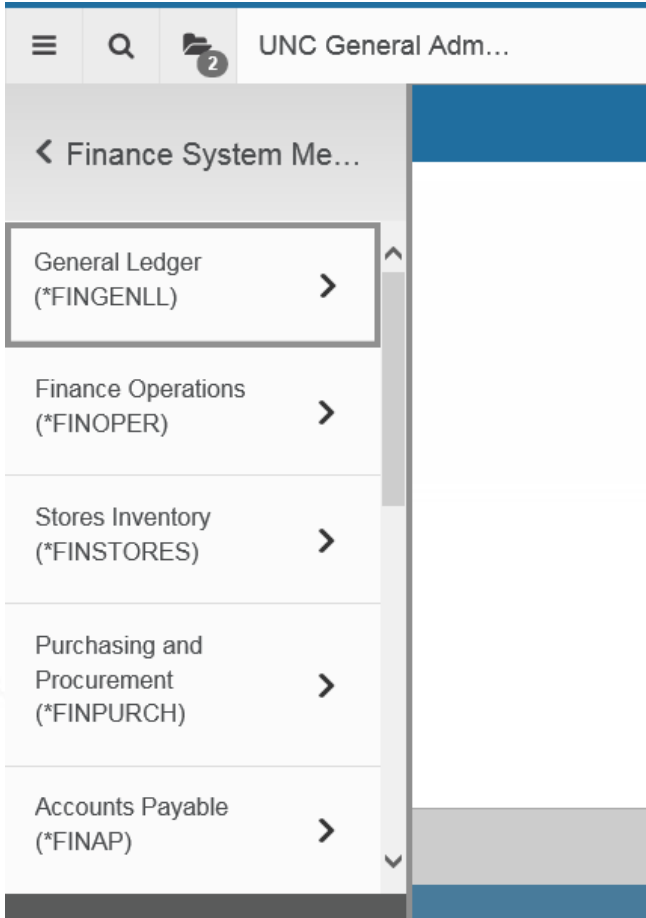
SAVE

EDIT Record: 1/1 DISPLAY_OPTIONS.FORMNAME_CB [1] ellucian

Application Navigator

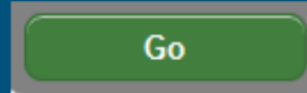






NEXT BLOCK IS NOW "NEXT SECTION"

- Next Block (used to Be Ctrl+PgDn)
- Now Next Section / Go (Alt+PgDn)



Good sources for understanding how to use Application Navigator

ellucian.

Banner Transformed
Getting Started With Your Administrative
Applications

Release 9.0
October 2015

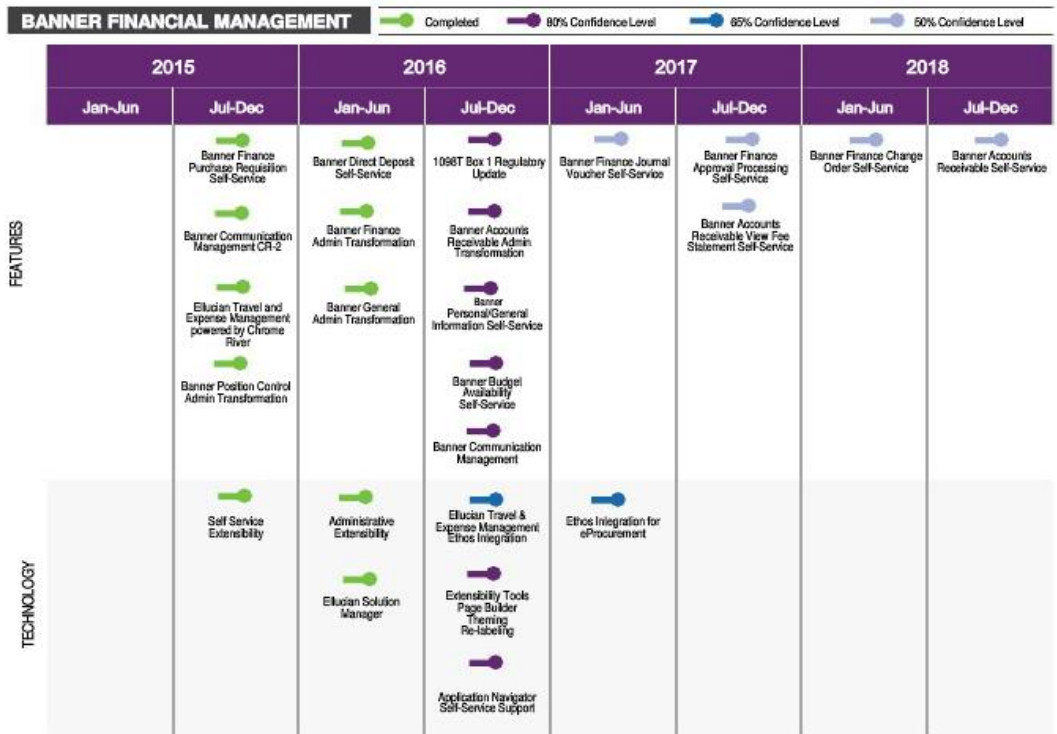
- Basic Navigation
- Keyboard Shortcuts

Campuses with nice content:

- Mississippi State
- Utah State
- UNC Greensboro

Continue to Research the “XE” Apps

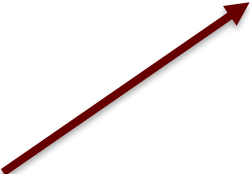
- Self-Service Application replacement



Information presented here is subject to change at any time at the sole discretion of Ellucian and should not be relied upon in making any purchase decision.

Apps Available Today

- Finance
 - Purchase Requisition
- HR/Payroll
 - Employee Profile
 - Position Description



IT organizations would like to learn from implementing EE Profile as one of the first “XE” apps.

End users need to know that supervisor data on the NBAJOBS record needs to be accurate to make this work.

On the Finance Roadmap this year

- Budget Availability Self-Service
- Travel & Expense ETHOS integration
- Journal Voucher Self-Service
- Approvals in Self-Service
- A/R View Fee Statement in Self-Service

And some HR/Payroll SS Apps coming

- Effort Certification – Part 1
- Communications Manager
- Salary Planner
- Time Entry
- Faculty Load and Compensation
- Campus Directory
- EPAF
- Effort Certification – Part 2

**Will look for announcements at
Ellucian LIVE before prioritizing**



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