

PGAWFSYD Flex Spending YTD (226,227,776)

JobAid #	1	
Version #	1	
Release Date	8/1/23	
Created By	Tracie B. Jones	
High Level Business Objective	This report shows Flex Deductions Detail for Employees at Disposition 60 for Requested Payroll Period or date range and Event Sequence Number.	
Revision Release Date	Brief Description of Revision(s)	Updated By
8/1/23	Original Report	TBJ

PGAWFSYD Flex Spending YTD (226,227,776)

Name of Report: PGAWFSYD_v1.fex

Purpose of Report: This report shows Flex Deductions Detail for Employees at Disposition 60 for Requested Payroll Period or date range and Event Sequence Number. Each deduction is on a separate tab.

Parameters: Report Format, Payroll Year, Event Identifier, Payroll Begin Period and End Period, Payroll ID (MN,BW, or BOTH), if BOTH is selected, enter parameters for Begin Activity Date and End Activity Date Range

Parameters				
Select Payroll Year (Select Payroll Year ▼)	Select PayID or BOTH (MN and BW) MN ▼	If Payid = 'BOTH' Enter Begin Activity Date (YYYYMMDD) 0	If Payid = 'BOTH' Enter End Activity Date (YYYYMMDD) 0	Select Begin Period 01 ▼
Select End Period 01 ▼	Select Event Identifier or BOTH Computer Generated Original ▼	Select Database NCATTEST ▼		
<input type="button" value="Run"/> <input type="button" value="Reset"/> <input type="button" value="Save"/> <input type="button" value="Clear Output"/> <input type="checkbox"/> Run in a new window				

Banner Tables/Views: SPRIDEN, PTREARN, PHRJOB, PTRCALN, AP_PAYROLL_EARNING

Sort Order: Name, BDCA

Selection Criteria: This program selects flex deductions (226,227,776) for active employees for a selected payroll year, event identifier, pay id or date range. It displays the EE Amount, EE YTD Amount and Annual Limit.

Sample Report: The report output is the ID, Name, ID, Status, Deduction - Deduction Name, SSN, EE Amt, EE YTD, Annual Limit. Each deduction is on a separate tab.

Date: 04/26/2023 University - DATABASE Page: 1							
Time: 13.30.43 Flex Spending YTD							
PGAWFSYD_v1 Sorted by Deduction Code							
Payroll Year: 2023 Payroll Number: 01 to 01							
Selected Pay ID: MN							
CAUTION: Report includes SSN							
Employee-ID	Employee Name	Status	Deduction	SS Number	EE Amt	EE YTD	Annual Lmt
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	237.50	950.00	600.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	50.00	200.00	120.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	10.00	40.00	120.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	100.00	400.00	
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	25.00	100.00	600.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	36.00	144.00	720.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	125.00	500.00	250.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	50.00	200.00	300.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	20.00	80.00	
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	154.17	616.68	250.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	10.00	40.00	500.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	237.50	950.00	2749.92
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	100.00	400.00	500.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	10.00	40.00	120.00
xxxxxxxx	Last, First, MI	A	226-FSA Medical	xxx-xx-xxxx	20.00	80.00	240.00
Source: Banner							
226 227 +							